

#### **Course information:**

Copy and pas	te <u>cur</u>	rent course in	formation fro	m <u>Class Search/Co</u>	urse Catalog.			
College/Sch	nool	Thunderbird S	School of Glol	oal Management	Department	BGM		
Prefix N	rG A	Number	204	Title	Principles of Mar Organizations	keing for Global	Units:	3
Is this a cross-listed course?		No	If yes, please	identify course(s)				
Is this a shared course?		No	If so, list all a	academic units offer	ing this course			

Note- For courses that are crosslisted and/or shared, a letter of support from the chair/director of **each** department that offers the course is required for **each** designation requested. By submitting this letter of support, the chair/director agrees to ensure that all faculty teaching the course are aware of the General Studies designation(s) and will teach the course in a manner that meets the criteria for each approved designation.

Is this a permanent numbered No course with topics?

If yes, all topics under this permanent numbered course must be taught in a manner that Chair/Director Initials meets the criteria for the approved designation(s). It is the responsibility of the

chair/director to ensure that all faculty teaching the course are aware of the General

Studies designation(s) and adhere to the above guidelines.

Course description: Explores the ways in which global marketing strategies reflect a deep understanding of markets and create valuable offerings for customers globally. Broadly speaking, marketing strategy making is comprised of segmentation, targeting and positioning. Segmentation is the process by which we segregate a relatively heterogeneous mass market into relatively homogeneous market segments. Targeting is the process by which we analyze opportunities and identify those customers where our business has the greatest prospects for success. Positioning is the process of assembling the "total offering" (product, service, distribution and price) and communicating the benefits of this "total offering" to the members of our target market. Challenges students to think critically about global competition. As such, rote learning of terms and concepts is not sufficient to prepare students to manage a business in global markets..

**Requested designation:** 

Mandatory Review: No

Social-Behavioral Sciences-SB

Note- a *separate* proposal is required for each designation.

**Eligibility:** 

Permanent numbered courses must have completed the university's review and approval process. For the rules governing approval of omnibus courses, contact <u>Phyllis.Lucie@asu.edu</u>.

#### Submission deadlines dates are as follow:

For Fall 2016 Effective Date: October 1, 2015

Area(s) proposed course will serve:

A single course may be proposed for more than one core or awareness area. A course may satisfy a core area requirement and more than one awareness area requirements concurrently, but may not satisfy requirements in two core areas simultaneously, even if approved for those areas. With departmental consent, an approved General Studies course may be counted toward both the General Studies requirement and the major program of study.

#### Checklists for general studies designations:

Complete and attach the appropriate checklist

- Literacy and Critical Inquiry core courses (L)
- Mathematics core courses (MA)
- Computer/statistics/quantitative applications core courses (CS)
- Humanities, Arts and Design core courses (HU)
- Social-Behavioral Sciences core courses (SB)
- Natural Sciences core courses (SO/SG)
- Cultural Diversity in the United States courses (C)
- Global Awareness courses (G)
- Historical Awareness courses (H)

#### A complete proposal should include:

- Signed course proposal cover form
- Criteria checklist for General Studies designation(s) being requested
- Course catalog description
- Sample syllabus for the course
- Copy of table of contents from the textbook and list of required readings/books

## It is respectfully requested that proposals are submitted electronically with all files compiled into one PDF. Contact information:

For Spring 2017 Effective Date: March 10, 2016

al <u>(Required</u>)

		Ariz	ZONA STATE UNIVERSIT cheri.roberts@asu.			
Name	Cheri Roberts	E-mail	edu	Phone	602-978-7335	_
Departn	Department Chair/Director approval: (Required)					
Chair/Dire	ctor name (Typed):	Roy Nelson	11	/	Date: 6/13/16	
Chair/Dire	ctor (Signature):	Roy	NAGN			

#### Arizona State University Criteria Checklist for

#### SOCIAL-BEHAVIORAL SCIENCES [SB]

#### **Rationale and Objectives**

Social-behavioral sciences use distinctive scientific methods of inquiry and generate empirical knowledge about human behavior, within society and across cultural groups. Courses in this area address the challenge of understanding the diverse natures of individuals and cultural groups who live together in a complex and evolving world.

In both private and public sectors, people rely on social scientific findings to consider and assess the social consequences of both large-scale and group economic, technological, scientific, political, ecological and cultural change. Social scientists' observations about human interactions with the broader society and their unique perspectives on human events make an important contribution to civic dialogue.

Courses proposed for a General Studies designation in the Social-Behavioral Sciences area must demonstrate emphases on: (1) social scientific theories, perspectives and principles, (2) the use of social-behavioral methods to acquire knowledge about cultural or social events and processes, and (3) the impact of social scientific understanding on the world.

Revised April 2014

Proposer: Please complete the following section and attach appropriate documentation.

	ASU[SB] CRITERIA						
A SO	A SOCIAL-BEHAVIORAL SCIENCES [SB] course should meet all of the following criteria. If not, a rationale for exclusion should be provided.						
YES	NO		Identify Documentation Submitted				
		<ol> <li>Course is designed to advance basic understanding and knowledge about human interaction.</li> </ol>	Syllabus; textbook ("A Framework for Marketing Management")				
		<ul> <li>Course content emphasizes the study of social behavior such as that found in:</li> <li>ANTHROPOLOGY</li> <li>ECONOMICS</li> <li>CULTURAL GEOGRAPHY</li> <li>HISTORY</li> </ul>	Syllabus; textbook				
$\square$		<ul> <li>3. Course emphasizes:</li> <li>a. the distinct knowledge base of the social and behavioral sciences (e.g., sociological anthropological).</li> <li>OR</li> <li>b. the distinct methods of inquiry of the social and behavioral sciences (e.g., ethnography, historical analysis).</li> </ul>	Syllabus; textbook				
		<b>4.</b> Course illustrates use of social and behavioral science perspectives and data.	Syllabus; textbook				
		<ul> <li>THE FOLLOWING TYPES OF COURSES ARE EXCLUDED FROM THE [SB] AREA EVEN THOUGH THEY MIGHT GIVE SOME CONSIDERATION TO SOCIAL AND BEHAVIORAL SCIENCE CONCERNS:</li> <li>Courses with primarily arts, humanities, literary or philosophical content.</li> <li>Courses with primarily natural or physical science content.</li> <li>Courses with predominantly applied orientation for professional skills or training purposes.</li> <li>Courses emphasizing primarily oral, quantitative, or written skills.</li> </ul>					

Course Prefix	Number	Title	General Studies Designation
TGM	204	Principles of Marketing for Global Organizations	SB

# Explain in detail which student activities correspond to the specific designation criteria. Please use the following organizer to explain how the criteria are being met.

Criteria (from checksheet)	How course meets spirit (contextualize specific examples in next column)	Please provide detailed evidence of how course meets criteria (i.e., where in syllabus)
1	This courses deals with how humans intereact with each other when buying or selling products and services in foreign markets	In the textbook in Chapter 6 on "Target Marketing" (see p. 11 of Table of Contents, attached), the book explains how humans intereact with each other in different groups - segments - which can be divided ("segmented") geographically, demographically, psychographically, and behaviorally, and how this information can be used to market products and services more effectively.
2	The course deals with issues related to Economiccs and other socio-behavioral topics	In the Syllabus, Week 2 of the course deals with "The Marketng Environment"'; Week 3 deals with "Assessing Marketing Opportunities." In the Textbook, in the Table of Contents (p. 14), Chapter 11 deals with issues such as "understanding pricing," "A changing pricing environment," and "determining demand", all of which is directly related to Economics.
3a	The course develops students' knowledge base of the social and behavioral sciences such as anthroplological (cultural factors) and sociological (demographics, social factors in marketing, etc.)	In the Syllabus, Week 4 of the course deals with the "Cultural Environment & Buying Behavior." Chapter 5 of the textbook (see p. 10 on the Table of Contents, provided) deals with issues related to what influences consumer behavior are covered - "cultural factors, social factors, personal factors."
4	The course illustrates the use of social and behavioral science perspectives and data, because it deals with Marketing Research, how to identify and assess different groups in a country's market (segmenting)	In the syllabus, Week 5 deals with Marketing Research; Chapter 6 of the textbook (p. 11 in the Table of Contents) deals with "Evaluating and Selecting Market Segments" (which relies on data).



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• <u>Sign In</u>

### Menu

- ASU Home
- <u>My ASU</u>
- <u>Colleges & Schools</u>
  - Arts and Sciences
    - <u>Business</u>
    - Design and the Arts
    - Education
    - Engineering
    - Future of Innovation in Society
    - <u>Graduate</u>
    - <u>Health Solutions</u>
    - <u>Honors</u>
    - Journalism
    - <u>Law</u>
    - Nursing and Health Innovation
    - Public Service and Community Solutions
    - Sustainability
    - <u>University College</u>
    - Thunderbird School of Global Management
  - Map & Locations
    - <u>Map</u>

•

- <u>Tempe</u>
- <u>West</u>
- Polytechnic
- <u>Downtown Phoenix</u>
- Online and Extended
- Lake Havasu
- <u>Skysong</u>
- <u>Research Park</u>
- Washington D.C.
- China
- <u>Thunderbird</u>
- <u>Directory</u>

## Search

course catalog & class search

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class search & course catalog				
Term	Fall 2016	20		
Search	Course catalog			
Subject	Num			
Level				
Gen Studies				
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Offerings	in-person & iCourse			
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#### ourse Title **Units GeneralStudies Principles of Marketing for Global Organizations** 3 GM Explores the ways in which global marketing strategies )4 reflect a deep understanding of markets and create valuable offerings for customers globally. Broadly speaking, marketing strategy making is comprised of segmentation, targeting and positioning. Segmentation is the process by which we segregate a relatively heterogeneous mass market into relatively homogeneous market segments. Targeting is the process by which we analyze opportunities and identify those customers where our business has the greatest prospects for success. Positioning is the process of assembling the "total offering" (product, service, distribution and price) and communicating the benefits of this "total offering" to the members of our target market. Challenges students to think critically about global competition. As such, rote learning of terms and concepts is not sufficient to prepare students to manage a business in global markets. Allow multiple **Primary course** enrollments: No component: Lecture **Repeatable for credit:** Grading method: Standard No Grading Offered by: Thunderbird School of Global Management -- Thunderbird School of Global Management Prerequisite(s): Thunderbird School of Global Management undergraduate student



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# A FRAMEWORK FOR MARKETING MANAGEMENT

**Global Edition** 

# Philip Kotler

Northwestern University

## Kevin Lane Keller

Dartmouth College

## PEARSON

Boston Columbus Indianapolis New York San Francisco Amsterdam Cape Town Dubai London Madrid Milan Munich Paris Montréal Toronto Delhi Mexico City São Paulo Sydney Hong Kong Seoul Singapore Taipei Tokyo

## Contents

#### Preface 19

Introduction to Marketing Management 25 Part 1 1 Scope of Marketing for New Realities 25 Marketing Management at Unilever 25 The Value of Marketing 26 The Scope of Marketing 26 What Is Marketing? 26 What Is Marketed? 27 Who Markets? 28 What Is a Market? 28 Core Marketing Concepts 29 Needs, Wants, and Demands 29 Target Markets, Positioning, and Segmentation 29 Offerings and Brands 29 Marketing Channels 30 Paid, Owned, and Earned Media 30 Impressions and Engagement 30 Value and Satisfaction 30 Supply Chain 30 Competition 31 Marketing Environment 31 The New Marketing Realities 31 Technology 31 Globalization 32 Social Responsibility 32 A Dramatically Changed Marketplace 32 Company Orientation Toward the Marketplace 34 The Production Concept 34 The Product Concept 34 The Selling Concept 34 The Marketing Concept 34 The Holistic Marketing Concept 35

Updating The Four Ps 36 Marketing Management Tasks 38 Executive Summary 39 Notes 40 2 Marketing Strategies and Plans 42 Marketing Management at Hewlett-Packard 42 Marketing and Customer Value 43 The Value Delivery Process 43 The Value Chain 43 Core Competencies 44 The Central Role of Strategic Planning 44 Corporate and Division Strategic Planning 45 Defining the Corporate Mission 45 Establishing Strategic Business Units 45 Assigning Resources to Each SBU 46 Assessing Growth Opportunities 46 **Organization and Organizational Culture** 47 Business Unit Strategic Planning 47 The Business Mission 47 SWOT Analysis 47 **Goal Formulation** 49 Strategy Formulation 49 Strategy and Implementation 50 The Marketing Plan 50 Contents of a Marketing Plan 50 From Marketing Plan to Marketing Action 51 Marketing Implementation, Control, and Performance 52 Marketing Metrics 52 Marketing-Mix Modeling 52 Marketing Dashboards 53 Marketing Control 54 Executive Summary 55 Notes 56 3 Marketing Research and Analysis 58 Marketing Management at Campbell Soup Company 58 The Marketing Information System and Marketing Intelligence 59 Internal Records and Database Systems 59 Marketing Intelligence 60

The Marketing Research System 60 **Defining Marketing Research** 61 The Marketing Research Process 62 Step 1: Define the Problem, Decision Alternatives, and Research Objectives 62 Step 2: Develop the Research Plan 63 Step 3: Collect the Data 65 Step 4: Analyze the Information 65 Step 5: Present the Findings 65 Step 6: Make the Decision 65 Forecasting and Demand Measurement 66 The Measures of Market Demand 66 The Market Demand Function 66 Estimating Current Demand 68 Estimating Future Demand 69 Analyzing the Macroenvironment 69 Identifying the Major Forces 70 The Demographic Environment 70 The Economic Environment 72 The Sociocultural Environment 72 The Natural Environment 73 The Technological Environment 74 The Political-Legal Environment 74 Executive Summary 75 Notes 76

Part 2 Connecting with Customers 78

4 Building Long-Term Customer Relationships 78 Marketing Management at Pandora 78

> Building Customer Value, Satisfaction, and Loyalty 79 Customer-Perceived Value 79 Total Customer Satisfaction 80 Monitoring Satisfaction 81 Product and Service Quality 82 Maximizing Customer Lifetime Value 83 Customer Profitability 83 Measuring Customer Lifetime Value 84 Cultivating Customer Relationships 84 Attracting and Retaining Customers 85 Building Loyalty - 87 Win-Backs 88

5

Executive Summary 88 Notes 89 Buying Dynamics of Consumers and Businesses 92 Marketing Management at Cisco 92 What Influences Consumer Behavior? 93 **Cultural Factors** 93 Social Factors 93 Personal Factors 94 Key Psychological Processes 96 Motivation 96 Perception 97 Learning 98 Emotions 98 Memory 98 The Consumer Buying Decision Process 99 **Problem Recognition** 99 Information Search 100 **Evaluation of Alternatives** 101 Purchase Decision 102 Postpurchase Behavior 102 Behavioral Decision Theory and Behavioral Economics 103 What is Organizational Buying? 104 The Business Market versus the Consumer Market 104 Institutional and Government Markets 105 **Business Buying Situations** 105 Participants in the Business Buying Process 106 The Buying Center 106 **Buying Center Influences** 106 Targeting Firms and Buying Centers 107 Stages in the Business Buying Process 108 Problem Recognition 108 General Need Description and Product Specification 109 Supplier Search 109 **Proposal Solicitation** 110 Supplier Selection 110 **Order-Routine Specification** 110 Performance Review 110 Managing Business-to-Business Customer Relationships 110 The Benefits of Vertical Coordination 110 Risks and Opportunism in Business Relationships 111

Executive Summary 111 Notes 112

#### Part 3 Strategic Brand Management 116

6 Target Marketing 116 Marketing Management at LinkedIn 116 Bases for Segmenting Consumer Markets 117 Geographic Segmentation 117 Demographic Segmentation 117 Psychographic Segmentation 120 Behavioral Segmentation 120 Bases for Segmenting Business Markets 123 Market Targeting 124 Effective Segmentation Criteria 124 Evaluating and Selecting Market Segments 125 Executive Summary 128 Notes 128

#### 7 Competitive and Effective Brand Positioning 130 Marketing Management at Burberry 130

Developing and Establishing a Brand Positioning 131 Understanding Positioning and Value Propositions 131 Choosing a Competitive Frame of Reference 131 Identifying Potential Points-of-Difference and Points-of-Parity 132 Choosing Specific POPs and PODs 133 **Emotional Branding** 135 Brand Mantras 135 Establishing a Brand Positioning 135 Alternative Approaches to Positioning 136 Competitive Strategies for Market Leaders 136 **Expanding Total Market Demand** 138 Protecting Market Share 138 Increasing Market Share 140 Other Competitive Strategies 140 Market-Challenger Strategies 140 Market-Follower Strategies 141 Market-Nicher Strategies 142 Executive Summary 142 Notes 143

8 Branding and Core Business Growth 145 Marketing Management at Gatorade 145 How Does Branding Work? 146 The Role of Brands 146 The Scope of Branding 146 Defining Brand Equity 147 Customer-Based Brand Equity 147 **Brand Equity Models** 148 Building Brand Equity 149 Choosing Brand Elements 150 **Designing Holistic Marketing Activities** 150 Leveraging Secondary Associations 151 Internal Branding 152 Measuring and Managing Brand Equity 152 Brand Audits and Brand Tracking 152 **Brand Valuation** 152 Managing Brand Equity 153 Devising a Branding Strategy 153 **Branding Decisions** 153 **Brand Portfolios** 154 **Brand Extensions** 155 Customer Equity 156 Driving Growth 156 Growth Strategies 156 Growing the Core 157 Executive Summary 158 Notes 158 Part 4 Value Creation 162 9 Product Mix and New Offerings 162 Marketing Management at Lexus 162 Product Characteristics and Classifications 163 **Product Levels: The Customer-Value Hierarchy** 163 **Product Classifications** 164 Differentiation 164 Product Differentiation 164 Services Differentiation 165 **Design Differentiation** 165 Product and Brand Relationships 166 The Product Hierarchy 166 Product Line Analysis 167

Product Line Length 167 Line Modernization, Featuring, and Pruning 168 Product Mix Pricing 168 **Co-Branding and Ingredient Branding** 169 Packaging, Labeling, Warranties, and Guarantees 169 Packaging 169 Labeling 170 Warranties and Guarantees 170 Managing New Products 170 The Innovation Imperative and New Product Success 171 New Product Development 171 The Consumer-Adoption Process 175 Stages in the Adoption Process 175 Factors Influencing the Adoption Process 175 Product Life-Cycle Marketing Strategies 176 Product Life Cycles 177 Marketing Strategies: Introduction Stage and the Pioneer Advantage 177 Marketing Strategies: Growth Stage 178 Marketing Strategies: Maturity Stage 178 Marketing Strategies: Decline Stage 178 Critique of the Product Life-Cycle Concept 178 Executive Summary 179 Notes 180

10 Analyzing and Marketing Services 183 Marketing Management at Emirates Airline 183 The Nature of Services 184 Categories of Service Mix 184 **Distinctive Characteristics of Services** 184 The New Services Realities 186 A Shifting Customer Relationship 187 Achieving Excellence in Services Marketing 187 Differentiating Services 189 Managing Service Quality 190 Managing Customer Expectations 190 Incorporating Self-Service Technologies 192 Managing Product-Support Services 193 Identifying and Satisfying Customer Needs 193 Postsale Service Strategy 193

11

Executive Summary 194 Notes 194 Concepts and Tools for Strategic Pricing 197 Marketing Management at Ryanair 197 Understanding Pricing 198 Pricing in a Digital World 198 A Changing Pricing Environment 198 How Companies Price 198 **Consumer Psychology and Pricing** 199 Setting the Price 200 Step 1: Selecting the Pricing Objective 200 Step 2: Determining Demand 201 Step 3: Estimating Costs 202 Step 4: Analyzing Competitors' Costs, Prices, and Offers 204 Step 5: Selecting a Pricing Method 204 Step 6: Selecting the Final Price 207 Adapting the Price 208 Geographical Pricing (Cash, Countertrade, Barter) 208 Price Discounts and Allowances 209 **Promotional Pricing** 209 Differentiated Pricing 210 Initiating and Responding to Price Changes 211 Initiating Price Cuts 211 Initiating Price Increases 211 Anticipating Competitive Responses 211 Responding to Competitors' Price Changes 211 Executive Summary 212 Notes 212

Part 5 Value Delivery 215

 12 Developing and Managing Strategic and Integrated Marketing Channels 215
 Marketing Management at IKEA 215
 Marketing Channels and Value Networks 216
 The Importance of Channels 216
 Multichannel Marketing 216
 Integrating Multichannel Marketing Systems 217
 Value Networks 217
 The Digital Channels Revolution 217
 The Role of Marketing Channels 218
 Channel Functions and Flows 218

Channel Levels 219 Service Sector Channels 220 Channel-Design Decisions 220 Analyzing Customer Needs and Wants 220 Establishing Objectives and Constraints 221 Identifying Major Channel Alternatives 222 **Evaluating Major Channel Alternatives** 222 Channel-Management Decisions 223 Selecting Channel Members 223 Training and Motivating Channel Members 224 **Evaluating Channel Members** 224 Modifying Channel Design and Arrangements 224 Global Channel Considerations 224 Channel Integration and Systems 224 Vertical Marketing Systems 225 Horizontal Marketing Systems 225 E-Commerce and M-Commerce Marketing Practices 226 E-Commerce and Pure-Click Companies 226 E-Commerce and Brick-and-Click Companies 226 M-Commerce Marketing 226 Channel Conflict, Cooperation, and Competition 227 Types of Conflict and Competition 227 Causes of Channel Conflict 228 Managing Channel Conflict 228 **Dilution and Cannibalization** 228 Legal and Ethical Issues in Channel Relations 228 Executive Summary 229 Notes 229

#### **13** Managing Retailing, Wholesaling, and Logistics 232 Marketing Management at Warby Parker 232

Retailing 233 Types of Retailers 233 The Modern Retail Marketing Environment 234 Retailer Marketing Decisions 235 Private Labels 237 Role of Private Labels 238 Private-Label Success Factors 238 Wholesaling 238 Wholesaling Functions 239 Trends in Wholesaling 240

Market Logistics 240 Integrated Logistics Systems 240 Market-Logistics Objectives 241 Market-Logistics Decisions 241 Executive Summary 243 Notes 244 Part 6 Value Communication 245 14 Designing and Managing Integrated Marketing Communications 245 Marketing Management at Volkswagen 245 The Role of Marketing Communications 246 The Marketing Communications Mix 246 Communications Process Models 248 Developing Effective Communications 248 Identify the Target Audience 248 Set the Communications Objectives 249 Design the Communications 250 Select the Communications Channels 252 Establish the Total Marketing Communications Budget 253 Selecting the Marketing Communications Mix 253 **Characteristics of the Marketing Communications Mix** 254 Factors in Setting the Marketing Communications Mix 255 Measuring Communication Results 256 Managing the Integrated Marketing Communications Process 256 Coordinating Media 256 Implementing IMC 256 Executive Summary 257 Notes 257 15 Managing Mass Communications: Advertising, Sales Promotions, Events and Experiences, and Public Relations 259 Marketing Management at Procter & Gamble 259 Developing and Managing an Advertising Program 260 Setting the Advertising Objectives 260 Deciding on the Advertising Budget 261 Developing the Advertising Campaign 261 Choosing Media 262 **Evaluating Advertising Effectiveness** 264 Sales Promotion 265 Advertising versus Promotion 265 Major Decisions 266

Events and Experiences 268 **Events Objectives** 268 Major Sponsorship Decisions 269 Creating Experiences 269 Public Relations 270 Marketing Public Relations 270 Major Decisions in Marketing PR 271 Executive Summary 271 Notes 272 16 Managing Digital Communications: Online, Social Media, and Mobile 274 Marketing Management at PepsiCo 274 Online Marketing 275 Advantages and Disadvantages of Online Marketing Communications 275 **Online Marketing Communication Options** 275 Social Media 277 Social Media Platforms 277 Using Social Media 278 Word of Mouth 278 Forms of Word of Mouth 278 Creating Word-of-Mouth Buzz 279 Measuring the Effects of Word of Mouth 280 Mobile Marketing 280 The Scope of Mobile Marketing 281 **Developing Effective Mobile Marketing Programs** 281 Mobile Marketing across Markets 281 Executive Summary 281 Notes 282 17 Managing Personal Communications: Direct and Database Marketing and Personal Selling 285 Marketing Management at StarHub 285 Direct Marketing 286 The Benefits of Direct Marketing 286 Direct Mail 286 Catalog Marketing 287 Telemarketing 287 Other Media for Direct-Response Marketing 287 Customer Databases and Database Marketing 288 Public and Ethical Issues in Direct Marketing 289

Personal Selling and the Sales Force 289 Types of Sales Representatives 289 Personal Selling and Relationship Marketing 290 Designing the Sales Force 291 Managing the Sales Force 293 Recruiting and Selecting Representatives 293 Training and Supervising Sales Representatives 295 Sales Rep Productivity 295 Motivating Sales Representatives 295 Evaluating Sales Representatives 296 Executive Summary 296 Notes 297

- Part 7 Managing the Marketing Organization for Long-Term Success 299
  - **18** Responsible Marketing in a Global Environment 299 *Marketing Management at Patagonia* 299

Competing On a Global Basis 300 Deciding Whether to Go Abroad 301 Deciding Which Markets to Enter 301 **Deciding How to Enter the Market** 301 Deciding on the Marketing Program 303 Internal Marketing 306 **Organizing the Marketing Department** 306 Relationships with Other Departments 307 **Building a Creative Marketing Organization** 307 Socially Responsible Marketing 307 Corporate Social Responsibility 307 Sustainability 309 Cause-Related Marketing 309 Social Marketing 310 Executive Summary 310 Notes 311

Brand, Company, and Name Index 324 Subject Index 333

Glossary 314

#### TGM 204: Principles of Marketing from a Global Perspective

"There is only one valid definition of business purpose: to create a customer. Marketing is the whole business seen from the customer's point of view."

Peter F. Drucker

Instructor:	Gabe Gonzalez
Office:	
<b>Office Hours:</b>	TTH $1:00 - 1:30$ pm, M $1:00 - 2:00$ pm, and by appointment
E-mail:	Gabriel.Gonzalez@asu.edu
Phone:	(480) 727-5295
Required:	Text: Kotler, Phillip and Kevin Lane Keller (2008), <i>A Framework for Marketing Management</i> , Prentice Hall, Fourth Edition, ISBN: 9780136026600

HBR Cases: http://cb.hbsp.harvard.edu/cb/access/4460385

#### **COURSE DESCRIPTION:**

In this class we will explore the ways in which global marketing strategies reflect a deep understanding of markets and create valuable offerings for customers globally. Broadly speaking, marketing strategy making is comprised of segmentation, targeting, and positioning. Segmentation is the process by which we segregate a relatively heterogeneous mass market into relatively homogeneous market segments. Targeting is the process by which we analyze opportunities and identify those customers where our business has the greatest prospects for success. Positioning is the process of assembling the "total offering" (product, service, distribution, and price) and communicating the benefits of this "total offering" to the members of our target market. This course will challenge you to *think critically* about global competition. As such, rote learning of terms and concepts is *not* sufficient to prepare you to manage a business in global markets.

#### **Course Objectives**

After completing this class you should be able to:

- Recognize the problems and perspectives of marketing across national boundaries and within foreign countries that have the greatest influence on marketing strategy
- Evaluate and prioritize information that influences marketing decisions, and learn to deal with ambiguous information facing all firms (exporters, licensor/licensee, joint venture firms, firms with overseas subsidiaries) engaged in business outside the United States
- Identify the most attractive customers
- Develop an integrated marketing strategy
- Evaluate the financial implications of different strategy alternatives
- Articulate the value of the interrelationships among marketing and other business functions

- Differentiate a customer-oriented business from a product-oriented business
- Demonstrate your comfort with and use of the "language of marketing"
- Communicate and articulate convincing and effective arguments to support your positions

#### **CLASS ORGANIZATION & REQUIREMENTS**

Day-to-day class activities: will vary, but these are some important regular elements of class:

- Discussion: A large portion of our learning will come from in-class discussions of business cases, assigned readings, and current events. The quality of learning is dependent upon everyone in-class being well prepared and actively engaged in these discussions. Active participation will boost participation grades.
- Lecture: I do not like to do straight lectures at least not for very long. So I actively seek your help in making these "lecture" sessions interactive. Please share your ideas, questions, and experiences during or after any of our discussions.

**Case Briefs & In-Class Presentation:** You are responsible for writing up two cases. One case will be pre-assigned by me and the second will be decided upon by your group. *Each group* is required to lead a class discussion of their pre-assigned case. The group may use PowerPoint, transparencies, handouts, and/or any other presentation materials that will facilitate understanding of the topic. Class members should be encouraged to participate throughout in critical discussion and debate on the topic(s). *Please turn in a hard copy of your case brief and presentation material to me prior to the class session*. The presenting group will be evaluated based on 1) its presentation of the case and ability to lead class discussion, and 2) the written case brief analysis. *Everyone else who is not presenting or is not turning in a group case analysis for the week's case will turn in a two-page, 12 point font, double spaced typewritten summary of the case.* 

Case brief write-ups should be 4 pages maximum (12 point font, single spaced, no more than four pages of text – appendices can be on extra pages). Each case brief should contain: 1) problem identification, 2) situation analysis, 3) detailed recommendation and implementation plan, and 4) justification for the recommendation as outlined in Appendix A. Do not directly answer the discussion questions in your brief – *use the format provided*.

#### **Exercises:**

- Marketing Math Exercise: Complete the set (exercise #1 and #2) of marketing math problems provided. Refer to the lecture on marketing math for solving these problems. Show your work along with your answers to each question.
- Customer Equity: Many executives argue that customer equity (i.e., the present value of the cash flows attributable to a customer or customer group) is a company's most valuable asset. It is, at least, a strong indicator of a company's stock market value as customers are the reason for a company's cash flows. This exercise introduces you to a simple model that enables you to see the impact of marketing decisions on customer equity. Your write-up of the exercise should be no more than four double-spaced pages in length.

*Final Project:* The final project will be an in-depth analysis of the marketing strategy and effectiveness of a global company. A case research company should be selected in consultation with me, and a one-page summary of the company and problem should be turned in to me by **September 15<sup>th</sup>**. Also, an interim progress report (no more than 5 double-spaced pages long) should be turned in to me by **November 5<sup>th</sup>**. You will work with your designated group members on this assignment. As there are no

cases on these companies, you will need to undertake your own research to: 1) describe and evaluate the company's competitive environment, 2) thoroughly describe the company's marketing strategy, 3) compare it to those of its primary competitors, 4) evaluate the financial and non-financial results of the strategy, and 5) develop a strategy for addressing the key issue(s). I expect a 15-20 page (12 point font, double-spaced) report, including appendices. You will be evaluated on your research, problem framing, analytical and writing skills, as well as on your ability to demonstrate an understanding of the terminology of marketing and application of marketing concepts. Be careful not to plagiarize other's work, either intentionally or unintentionally. Cite your sources.

**Class Participation:** An essential part of learning comes from being actively engaged in the subject matter. This requires you to provide thoughtful and analytical comments that demonstrate your understanding of the case, and that add to everyone else's learning. Quality participation moves the discussion along and contributes to our collective learning – it adds value to every class session. Please note that quality participation also refers to being a good listener – comments that reflect you have not heard or read earlier comments do not add value.

#### **PERFORMANCE EVALUATION**

This is an upper-division level class. While I hope that each of you is more focused on learning than on grades, I do evaluate performance. There are four required components for the class. The following tables indicate how grades are determined.

Activity	<u>Points</u>
Two written case briefs @100 points each	200
In-class case presentation	100
Exercises: @ 50 points each	100
Class participation (includes case summaries)	100
Examination	100
Final project	100
Total Possible Points	700
	/00
Points Earned	Final Grade
Points Earned	<u>Final Grade</u>
<u>Points Earned</u> 679 - 700 (97% - 100%)	<u>Final Grade</u> A <sup>+</sup>
<u>Points Earned</u> 679 - 700 (97% - 100%) 651 - 678 (93% - 96.9%) 630 - 650 (90% - 92.9%) 609 - 629 (87% - 89.9%)	<u>Final Grade</u> A <sup>+</sup> A
<u>Points Earned</u> 679 - 700 (97% - 100%) 651 - 678 (93% - 96.9%) 630 - 650 (90% - 92.9%) 609 - 629 (87% - 89.9%) 581 - 608 (83% - 86.9%)	<u>Final Grade</u> A <sup>+</sup> A A <sup>-</sup>
<u>Points Earned</u> 679 - 700 (97% - 100%) 651 - 678 (93% - 96.9%) 630 - 650 (90% - 92.9%) 609 - 629 (87% - 89.9%) 581 - 608 (83% - 86.9%) 560 - 580 (80% - 82.9%)	<i>Final Grade</i> A <sup>+</sup> A A <sup>-</sup> B <sup>+</sup> B B <sup>-</sup>
Points Earned         679 - 700 (97% - 100%)         651 - 678 (93% - 96.9%)         630 - 650 (90% - 92.9%)         609 - 629 (87% - 89.9%)         581 - 608 (83% - 86.9%)         560 - 580 (80% - 82.9%)         539 - 559 (77% - 79.9%)	<i>Final Grade</i> A <sup>+</sup> A A <sup>-</sup> B <sup>+</sup> B B <sup>-</sup> C <sup>+</sup>
Points Earned $679 - 700 (97\% - 100\%)$ $651 - 678 (93\% - 96.9\%)$ $630 - 650 (90\% - 92.9\%)$ $609 - 629 (87\% - 89.9\%)$ $581 - 608 (83\% - 86.9\%)$ $560 - 580 (80\% - 82.9\%)$ $539 - 559 (77\% - 79.9\%)$ $490 - 538 (70\% - 76.9\%)$	<i>Final Grade</i> A <sup>+</sup> A B <sup>+</sup> B B <sup>-</sup> C <sup>+</sup> C
Points Earned         679 - 700 (97% - 100%)         651 - 678 (93% - 96.9%)         630 - 650 (90% - 92.9%)         609 - 629 (87% - 89.9%)         581 - 608 (83% - 86.9%)         560 - 580 (80% - 82.9%)         539 - 559 (77% - 79.9%)	<i>Final Grade</i> A <sup>+</sup> A A <sup>-</sup> B <sup>+</sup> B B <sup>-</sup> C <sup>+</sup>

#### **COURSE OUTLINE**

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<u>SESSION</u>	<b>TOPIC</b>			
Week 1 (8/25 & 8/27):	Course Introduction & Group Formation Marketing Strategy Making			
	Text:	Chapters 1 & 2		
	Reading:	Marketing Myopia		
Week 2 (9/1 & 9/3):	Marketing Environment			
	Text:	Chapter 3		
	Reading:	Value Disciplines		
	5	Increase Value to Customers		
Week 3 (9/8 & 9/10):	Assessing Marketing	Opportunities		
	Text:	Chapter 4		
	Reading:	Customer Equity Test		
	9/8	Reference librarian presentation		
	Marketing Financial	Analysis (aka Marketing Math)		
Week 4 (9/15 & 9/17):	Cultural Environmen	t & Buying Behavior		
	Text:	Chapter 5		
	Exercise:	Marketing Math due 9/15		
	Final project compan	y decision due 9/15*************		
Week 5 (9/22 & 9/24):	Marketing Research			
	Text:	Chapter 6		
	Reading:	Mismanagement of Loyalty		
	Exercise:	Customer Equity due 9/24		
Week 6 (9/29 & 10/1):	Target Marketing & S	Segmentation		
	Text:	Chapter 7		
	Reading:	Rediscovering Segmentation		
	Exam on 10/1******	********************************		
Week 7 (10/6 & 10/8):		Market Entry Strategies		
	Practice case (10/8):	Lenovo		
Week 8 (10/13 & 10/15):	Branding			
	Text:	Chapter 8 & 9		
	Reading:	Global Brands		
	Case (10/15):	Samsung Electronics Co.		
Week 9 (10/20 & 10/22):	New Product Development			
	Text:	Chapters 10		
	Case (10/22):	P&G Japan: SKII		

Week 10 (10/27 & 10/29):	Services			
	Text:	Chapter 11		
	Reading:	The Service Profit Chain		
	Case (10/29):	Four Seasons		
Week 11 (11/3 & 11/5):	Channels			
	Text:	Chapters 13 & 14		
	Reading:	The Customer Has Escaped		
	Case (11/5):	Walmart		
	Final project progre	ss report due 11/5***********************************		
Week 12 (11/10 & 11/12):	Integrated Marketin	g Communication		
	Text:	Chapters 15-17		
	Reading:	The Power of Mass Advertising		
	Case (11/12):	Dell		
Week 13 (11/17 & 11/19):	Export/Import Management			
	Text:	Chapter 16		
	Case (11/19):	Tesco		
Week 14 (11/24 & 11/26):	NO CLASS 11/26: 7 Pricing	THANKSGIVING BREAK***********		
	Text:	Chapter 12		
	Reading:	Mind Your Pricing Cues		
Week 15 (12/1 & 12/3):	Sustaining Competit	tive Advantage		
	Text:	Chapter 18		
	Reading:	Break the Product Lifecycle		
	Case (12/3):	Real Madrid		
Week 16 (12/8)	Case (12/8):	Unilever		

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#### APPENDIX A: GUIDELINES FOR CASE ANALYSIS AND CLASS PARTICIPATION

#### Writing Case Briefs

Writing up case briefs is sometimes difficult for students at first. The first key is successfully analyzing cases – for helpful hints look elsewhere in these Guidelines for Case Analysis. It is also useful to have a template or format for writing up cases. I provide a particular format for presenting your ideas, that this process will be easier.

The format used for the brief is standardized and <u>must be followed</u>. You should have headings for each of the following sections:

- 1. *Problem Statement*. You should provide a brief statement of the key problem in the case. Be sure to focus on a problem not a symptom. Typically this is not more than 2-3 sentences. You should focus on one problem even if the case has more than one. All of your subsequent analysis should be directly related to this problem.
- 2. Situation Analysis. Summarize the key factors of the situation that drive your subsequent recommendation and implementation. Don't list all the facts. Situation analysis could include assessment of the 5 C's (customers, competition, company, collaborators, and context). Focus on facts that are relevant to the problem statement.
- 3. *Alternatives*. Briefly discuss at least 2 alternative solutions that you considered but did not choose in your analysis and explicitly recognize the pros and cons, advantages and disadvantages of each.
- 4. *Recommendation*. Describe and critically evaluate your recommendation you should list pros and cons of your chosen course of action.
- 5. *Implementation Plan.* Develop a plan for implementing the alternative you recommend. The implementation should be practical, consider the costs and benefits, and include some type of time frame. These are essential elements and sometimes require making some assumptions make the assumptions necessary to put forth your plan.

Make sure the case is easy to read and follow. Consider using bullets, headings, etc., to make the writeup easy to follow.

The objective of this process it to give you practice writing concise executive summaries – something that would make the reader believe that you have done a thorough analysis supporting your recommendations. This is the type of briefing that must typically be prepared for upper management – before they provide the resources for a more detailed investigation.

Good case briefs are concise, but also provide a fact-based rationale for your recommendations and implementation plan. The rationale should reflect a good understanding of the important issues of the case and may integrate previous material from the class or your experience. You might also note factors that argue against your recommendation, and how your implementation plan might minimize the impact

of these factors. For additional suggestions on how to prepare and write-ups cases, see the Guidelines for Case Analysis: Do's and Don'ts that follow.

Case briefs must not exceed 4 pages, single-spaced and double spaced between paragraphs (see this document). In addition, you can have more pages in Exhibits, graphs, spreadsheets of figures.

#### **Class Discussion and Your Participation**

While at times this class will employ a lecture/discussion format, cases will represent almost half of our class time. In these sessions, the participation of all students is particularly important. Case analysis and discussion fosters the refinement of several of the objectives of the class – in particular your analytical skills and verbal communication skills. A critical skill of successful managers is their ability to communicate their ideas about how to deal with complex management problems. Seize this opportunity to refine these skills by practicing regularly by contributing to class discussions.

The criteria for evaluating quality of class participation are multifaceted. Evaluation will be based on the extent, content, and quality of your participation. Here is a list of the kinds of criteria that will be used in evaluating class participation:

- Do comments demonstrate thorough analysis and preparation of the case?
- Are comments adding to the flow of the discussion? Comments should be linked to the comments of others and in the flow of the discussion. Comments should not merely restate points which have already been made.
- Do comments give us a better understanding of the situation?
- Do comments present "new" ideas, or are all comments "safe"? You should be willing to take controversial stands, but be sure you have some defense for your position.
- Is the participant willing to interact with other class members? This includes being a good listener and understanding the points made by others.
- Do comments show an understanding of theories, concepts, and analytical approaches presented in class lectures or reading materials?
- Do comments and questions reflect a critical but open-minded weighing of alternative and sometimes conflicting points of view, or are they limited to advocacy of previously held beliefs?

#### Suggested Do's and Don'ts of Case Analysis

There are a number of common problems and issues which come up in case analysis. Although many of these apply specifically to written case briefs, most apply equally to preparing for case discussions in class. I have listed and described these briefly below:

- 1. Don't rehash the facts of the case. It is critical to understand (and include in a write-up or discussion) the "key" facts of the case those which drive subsequent recommendations. But, I have read the case, so it is not necessary to spend too much of your valuable space (you only have 3-4 pages in a write-up) with tangential case details.
- 2. Don't ignore alternatives you did not consider. You should briefly recognize alternative courses of action, which you chose not to recommend. In preparing for in-class discussion, you should be able to clearly articulate why other alternatives were not chosen.

- 3. Do critically evaluate data and issues. One of the objectives of this class is to prioritize important information. The "facts" provided in the case may be more/less relevant, more/less important, and more/less valid. As you interpret the data from the case, be sure to critically evaluate each. Consider the problem you have identified and whether and how the facts are relevant to that problem. Also, be sure to consider the data being presented was the data collected in a reasonable manner, consider the actor and the context before taking what an actor says as "truth." Be sure to qualify conclusions when the data you rely upon is more suspect.
- 4. Do make your Appendices and Exhibits comprehensible. Be sure any additional information that you provide is self-explanatory.
- 5. Do provide a strong analysis. The analysis or rationale should...
  - be focused on the key problem you identify in the case,
  - consider evidence that favors and opposes a particular alternative,
  - be correct in analysis and not making inappropriate assumptions, and
  - draw upon relevant theories, concepts and analytical tools from class and readings.
- 6. *Do offer strong recommendations and implementation plans*. Make sure your recommendations and implementation plans:
  - are specific,
  - are practical, consider costs involved, and can be implemented by the firm,
  - clearly indicate target markets,
  - consider the timing of the implementation plan, and
  - address the key problem you identify in the case.
- 7. Don't have unstated or unreasonable assumptions. In making case decisions (as in the real world) you will never have all the data you would like. Your analysis and recommendations will therefore have to draw on assumptions be sure to state these where appropriate and be sure they are reasonable.
- 8. *Do Proofread*. Briefs should be carefully edited and of the quality you would submit to a manager.
- 9. Don't bring in information from outside the case. Our case discussions and your write-ups should be based upon the information presented in the written case. When you add outside information that is only known by a few people you add confusion to our discussion. Although you may know or find out what the company actually did in a particular situation, this does not necessarily make the decision right.
- 10. Do remember that there is no correct answer. One thing about business is that there is rarely a single *right* answer there are many paths to success. In my evaluations of our discussions and your write-ups, I will heavily weight the logic and rationale that you use to come to your conclusions. Still there are many wrong answers those that are not well-supported by analysis and logic.

#### **APPENDIX B: DISCUSSION QUESTIONS FOR CASES**

The following questions are provided to help you prepare for our class discussion. The questions may give you some general ideas about content for the write-up, but the write-up must use the focused problem statement format described in Appendix A and demonstrated in the Cross Selling or Cross Purposes sample that will be posted on Blackboard.

#### Lenovo

- 1. Why did IBM want to sell its PC business? Why did IBM sell to Lenovo?
- 2. What explains Lenovo's success prior to the acquisition?
- 3. What challenges did Lenovo face after the acquisition?
- 4. How should Lenovo handle the brand management challenges associated with the acquisition?
- 5. In trying to become a global brand, does Lenovo have a problem coming from China?

#### Samsung Electronics Company (SEC): Global Marketing Operations

- 1. What are the ingredients of SEC's corporate turnaround strategy? What are the implications for marketing?
- 2. How strong is the Samsung brand? Can Samsung pass Sony and become a top ten global brand?
- 3. As chief marketing officer, what are Kim's role and responsibilities? How has be built his influence?

#### **P&G: The SK-II Globalization Project**

- 1. As Paolo DeCesare, what factors do you need to consider before deciding what to recommend in your SK-II presentation to the global leadership team (GLT)? What kind of analysis will you need to do in preparation for that meeting?
- 2. Does SK-II have the potential to become a global brand in P&G's worldwide operations? Why or why not?
- 3. Which of the three market options should Paolo recommend to the GLT? What benefits could be gained? What risks are there?
- 4. How should your recommended option be implemented? What are the implications for P&G's new post-O2005 organization? What support and/or resistance do you expect? How would you manage it?

#### Four Seasons Goes to Paris: "53 properties, 24 countries, 1 philosophy"

- 1. What is it like to stay at a Four Seasons?
- 2. What has made Four Seasons successful over the past 30 years?
- 3. Does corporate culture play a role in Four Seasons' success? If so, how and why?
- 4. Do human resource strategies play a role in Four Seasons' success? If so, how and why?
- 5. How do you feel about the way Four Seasons entered the Paris/French market? What was good and/or bad about the entry strategy? Why?
- 6. Do the lessons from this case study apply to firms entering markets other than France? If not, why? If so, how and to what types of markets?

#### Wal-Mart

1. Why is Wal-Mart successful in the US? What are Wal-Mart.s competitive advantages and its sources?

Should Wal-Mart replicate its domestic model in its original form in China? Why? Can it build the same competitive advantage in China through its successful domestic model?
 Provide suggestions on potential strategies that Wal-Mart China should consider in going forward.

#### **Dell: Selling Directly, Globally**

- 1. Why has the direct model worked well for Dell in the U.S.?
- 2. What are the limitations for the direct model for China?
- 3. Is the business-to-customer model suitable for electronic commerce? Explain.
- 4. How do you reconcile problems related to simultaneously managing market space and marketplace?
- 5. What issues should firms consider when they embark on global electronic commerce programs?

#### Real Madrid Club de Futbol

- 1. What is the Real Madrid business model? Is it unique?
- 2. Who are Real Madrid's customers? How is the market segmented?
- 3. Who has more power, Real Madrid or the players?
- 4. What risks does Real Madrid face?

#### Tesco

- 1. What explains Tesco's transformation into a major retail force over the last ten years?
- 2. What do you think of the decentralized "steering wheel" practiced at Tesco as a method of incentive and guidance to managers?

3. Consider Tesco's international strategy. Do you think Terry is right in believing that economies of scale are largely within country rather than between countries? Will the Tesco way work overseas? What advice would you give Terry for meeting his 10 year goal?

Will food retailing become on international industry?

4. Will food retailing become an international industry?

#### Unilever

1. What are the key features of Shakti? What are its positive aspects and what are its drawbacks?

- 2. What was the motivation for the Shakti initiative? Was it a CSR initiative?
- 3. How can Shakti make a contribution to HLL's bottom line? Make an economic case?
- 4. What is the Economic Value created by Shakti? What is the social value?
- 5. What are the critical challenges facing HLL in making Shakti work? What should Shakti's managers do?

6. If Shakti cannot become profitable, should HLL continue the program? Why?